

# Business News Update

30.05.2025

“Knowledge will bring you the opportunity to make a difference.”

Nifty 50	24,833.60
BSE Sensex	81,633.02
Nifty 100	25,436.30
Nifty MidCap 50	16,041.45
BSE MidCap	45,311.54

## Big relief for Vedanta as NCLAT stays NCLT’s order rejecting power business demerger

In a relief for Vedanta Ltd, the National Company Law Appellate Tribunal (NCLAT) has granted an interim stay on an order of the National Company Law Tribunal (NCLT) rejecting demerger of Vedanta’s power business and its merger with resultant entity Talwandi Sabo Power Ltd (TSPL). In a regulatory filing, Vedanta said, “We wish to inform you that the Hon’ble National Company Law Appellate Tribunal (NCLAT), has passed an order dated May 27, 2025 (uploaded on NCLAT Website on May 28, 2025), granting an interim stay on the order passed by the Hon’ble NCLT, Mumbai dated March 04, 2025, to the extent it relates to “the rejection of the Scheme”, subject to fulfilling the conditions mentioned in the Order.”

Source: [Financial Express, May 29, 2025](#)

## Nvidia CEO Jensen Huang: “China already has AI – The question is whether it will run on US platforms”

Even as Nvidia reported another blockbuster quarter of 69% sales growth on Wednesday, the maker of artificial intelligence chips warned of more risks to its business emerging in the technology conflict between the U.S. and China. Tucked into Nvidia’s quarterly filing with U.S. securities regulators, Nvidia for the first time said that restrictions on the use of open-source AI models from China such as DeepSeek and Qwen could hurt its business, as could U.S. rules barring connected vehicle technology from China, where Nvidia’s long-struggling car chip business has finally flourished. The export limits cost Nvidia \$2.5 billion in sales during its just-ended fiscal first quarter, and it expects another \$8 billion sales hit during the current fiscal second quarter.

Source: [Financial Express, May 29, 2025](#)

## Suzlon Energy Q4 Results: Profit skyrockets to Rs 254.12 crore on deferred tax-gain

Suzlon Energy Ltd on Thursday released its fiscal fourth quarter earnings report with profit at Rs 1,180.98 crore. This was 364.73 per cent higher in comparison to Rs 254.12 crore recorded during the corresponding quarter of FY24. The profit for the quarter in review was boosted by deferred tax-gain of Rs 600 crore. The company recorded revenue from operations at Rs 3,773.54 crore, posting a growth of 73.16 per cent as against Rs 2,179.20 crore reported during the fourth quarter of previous financial year. The company EBITDA stood at Rs 677 crore. For the full year, Suzlon Energy reported a profit of Rs 2,071.63 crore, posting a jump of 213.72 per cent in comparison to Rs 660.35 crore recorded during the previous financial year. The company recorded FY25 revenue growth of 67 per cent at Rs 10,851 crore.

Source: [Financial Express, May 29, 2025](#)

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## What is TACO trade and how 'Trump chickening out' helps investors profit

The 'TACO trade' has become Wall Street's snarky shorthand for navigating the unpredictable tariff policies of US President Donald Trump, and it's starting to get under his skin. But what does this mean and how are investors using the TACO trade as a trading strategy? What is TACO trade? 'TACO' is an acronym for 'Trump Always Chickens Out'. The term was coined by Financial Times columnist Robert Armstrong to describe a pattern in Trump's trade strategy. It reflects a cycle where Trump makes sweeping tariff announcements that shake global markets, only to roll them back or delay them shortly afterwards in response to economic or political pressure. It's a cycle that has played out repeatedly since Trump's return to the political spotlight and his aggressive approach to tariffs, especially against China and the European Union.

Source: [Business Standard, May 29, 2025](#)

## Trump can offset tariff ruling with other taxes, says Goldman Sachs

A court ruling that seeks to block President Donald Trump's "Liberation Day" tariffs represents only a temporary setback to his trade agenda and can be offset by other taxes, according to analysts at Goldman Sachs Group Inc. The judgment by the US Court of International Trade halts 6.7 percentage points of levies announced this year and the White House could use other tariff tools to make up for that, the bank's economists said in a note to clients Thursday. "This ruling represents a setback for the administration's tariff plans and increases uncertainty but might not change the final outcome for most major US trading partners," chief US political economist Alec Phillips wrote. "For now, we expect the Trump administration will find other ways to impose tariffs."

Source: [Business Standard, May 29, 2025](#)

## 'India, Africa have strong relationship', says Mozambique envoy to India

Mozambique's Ambassador to India and the Dean of African Heads of Missions, Ermindo Augusto Ferreira, has described ties between Africa and India as "special and strong." He also called India a "good friend" of Africa and emphasised that together they can do things that can benefit the people. Speaking to ANI, Mozambique's envoy expressed happiness over External Affairs Minister S Jaishankar's participation in the Africa Day celebrations. On Africa Day celebrations here in Delhi on Wednesday, he said, "We are really very happy that Dr S Jaishankar, the Minister of External Affairs of the government of India, came and graced the occasion. It's a big honour for us. This is a very auspicious occasion for all of us. We have always to remember those who, since the inception of the organisation it were African."

Source: [Business Standard, May 29, 2025](#)

## Trump admin tightens China chip curbs by targeting design software

The Trump administration is moving to restrict the sale of chip design software to China, people familiar with the matter said, as the US government evaluates a broader policy announcement on the issue. The Commerce Department's Bureau of Industry and Security sent letters to some of the leading providers of electronic design automation, or EDA, last Friday telling them to halt shipments to Chinese customers, said the people, asking not to be identified because the policy isn't yet public. Top makers of the technology include Cadence Design Systems Inc., Synopsys Inc. and Germany's Siemens AG. "The Commerce Department is reviewing exports of strategic significance to China," an agency spokesperson said. "In some cases, Commerce has suspended existing export licenses or imposed additional license requirements while the review is pending."

Source: [Business Standard, May 29, 2025](#)